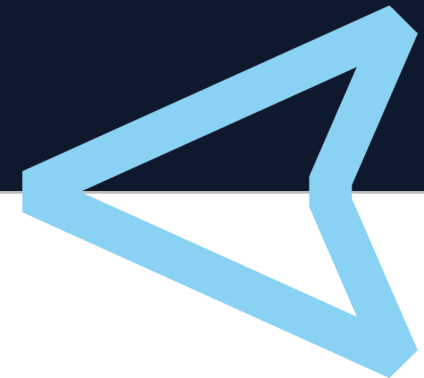


Log in credentials and summary screens



NAVIGATE

id.navigate.autoprotect.co.uk/realms/navigate/protocol/openid-connect/auth?client_id=frontend&redirect_uri=https%3A%2F%2Fshowroom.navigate.autoprotect.co.uk%2Fauth-succeed...

showroom.navigate.autoprotect.co.uk

NOTE!
With Navigate – you use your email address to log in!



The forgotten password link will send a reset email to your email

SUMMARY SCREENS

showroom.navigate.autoprotect.co.uk/agreements

NAVIGATE
Powered by AutoProtect

CUSTOMERS AGREEMENTS REPORTS HELP PRODUCT INFO

Maxi Motors(Obligor) | Navigate Support

Customer Support: 01279 456605

All Agreements (387) Policy status filter

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	13-09-2022
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	12-09-2022
Fred Test	18627103	Cancelled	AV17 DWD	WDD2132042A170307	Fred Saleh	07-09-2022
Test Fred	18619316	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	05-09-2022
Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKU209196	Navigate Support	01-09-2022
Adam Head	-	Partial Quote	-	-	Navigate Support	01-09-2022
TestTestTest TestTestTest	-	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	30-08-2022
Test Testipt	18599724	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	30-08-2022
Test Test	18588478	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	25-08-2022
Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support	25-08-2022

Rows per page: 10 | 1-10 of 387

Selecting one of the summary screen tabs at the top of the page will take you to the summary screen chosen

CUSTOMER SUMMARY SCREEN

The screenshot shows the NAVIGATE Customer Summary Screen. The browser address bar displays `showroom.navigate.autoprotect.co.uk/customers`. The top navigation menu includes **NAVIGATE** (Powered by AutoProtect), **CUSTOMERS**, **AGREEMENTS**, **REPORTS**, **HELP**, and **PRODUCT INFO**. The **CUSTOMERS** menu item is circled in green. In the top right corner, the user's name "Navigate Support" is displayed in a dropdown menu, also circled in green, with a callout bubble stating "The users name is displayed here." The left sidebar shows "Dashboards" with "All customers" selected. The main content area is titled "All Customers" and features a search bar. A large green callout bubble in the center of the table reads: "Click a customer name to view customer contact details, vehicle and agreement details. Also for amendments and cancellations". The table below lists customer records with columns for Customer, Email, Contact Details, Postcode, and Customer created. The first row, "Fred Test", is circled in green. The footer of the page shows the URL `https://showroom.navigate.autoprotect.co.uk/customers`.

Customer	Email	Contact Details	Postcode	Customer created ↓
Fred Test	fsaleh@autoprotect.net	07790123456	CM19 5DY	13-09-2022
ADAM TEST	adam.head@btinternet.com	07774999666	CM15 0NA	12-09-2022
Fred Test	fred@fred.net	07790351310	CM19 5DY	07-09-2022
Test Fred	fsaleh@autoprotect.net	07790351310	CM19 5DY	05-09-2022
Andrey Semikov	andrey.semikov@dealtrak.co.uk	07313513513	M1 4ET	01-09-2022
Adam Head	ahead@autoprotect.net	44777499966	CM15 0NA	01-09-2022
TestTestTest TestTestTest	tester@pt.ecsc.co.uk	07000000000	WF9 4AX	30-08-2022
Test Testipt	fsaleh@autoprotect.net	07790351310	CM19 5DY	26-08-2022
Test Test	tester@pt.ecsc.co.uk	07000000000	WF9 4AX	25-08-2022
Adam Head	adam.head@btinternet.com	07774999666	CM15 0NA	25-08-2022

CUSTOMER AGREEMENT DETAILS

NAVIGATE
Powered by AutoProtect

CUSTOMERS AGREEMENTS REPORTS HELP PRODUCT INFO

Maxi Motors(Obligor) | Navigate Support

Customer Support: 01279 456605

Mr Fred Test
Customer since 20/09/2022

Address
Warwick House Roydon Road
HARLOW
CM19 5DY

Contact Details
07790351310
fsaleh@autoprotect.net

Current Vehicle
Summary Information

UK AV17 DWD

VIN: WDD2132042A170307
Make: MERCEDES-BENZ
Model: E CLASS DIESEL ESTATE
Style: E220d SE 5dr 9G-Tronic

Agreement Information

Active Agreement Number 18659431 Sales Person Navigate Support Last Updated 20/09/2022

Warranty Shine!Protect

CP Comprehensive Shine!Protect

Document Name	Last Sent	Signed	Sent To
Policy Pack	20/09/2022 02:34:30	20/09/2022 02:34:05	fsaleh@autoprotect.net
Confirmation of Product selection	20/09/2022 02:34:27	Not required	fsaleh@autoprotect.net

Amend Policy
As part of our amendments process we require you to download a form and send it to our support team at business-support@autoprotect.net for approval.
[DOWNLOAD FORM NOW](#)

Cancel Policy
Cancelling the policy will remove all covers for the customers. Please check before cancelling.
[CANCEL POLICY](#)

From this screen, we can review the customer contact and vehicle details along with the active products the customer has taken.

Click the 3 dots to resend the agreement documents to the customer or download and print

AGREEMENT SUMMARY SCREEN

showroom.navigate.autoprotect.co.uk/agreements

NAVIGATE
Powered by AutoProtect

CUSTOMER AGREEMENTS REPORTS HELP PRODUCT INFO

Maxi Motors(Obligor) Navigate Support

Customer Support: 01279 456605

Dashboards

All agreements

All Agreements (387) Policy status filter

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	13-09-2022
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	12-09-2022
Fred Test	18627103	Cancelled	AV17 DWD	WDD2132042A170307	Fred Saleh	07-09-2022
Test Fred	18619316	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	05-09-2022
Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKJ209196	Navigate Support	01-09-2022
Adam Head	-	Partial Quote	-	-	Navigate Support	01-09-2022
TestTestTest TestTestTest	-	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	30-08-2022
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Test Test	18588478	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	25-08-2022
Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support	25-08-2022

Search

+ NEW QUOTE

Rows per page: 10 1-10 of 387

https://showroom.navigate.autoprotect.co.uk/agreements

Your dealer name is displayed here. If part of a group, the dropdown allows you to select your dealership.

AGREEMENT SUMMARY SCREEN

Use the search box to search for a customer by name, phone, email, postcode, reg, agreement number.

The status column shows what state the agreement is in

Click a customer name to view the customer agreement details and resend or download the agreement documents.

Click the 3 dots to open the deal report

Can extend the view to show the last 15 or 25 agreements or scroll the page back and forth through previous agreements

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	13-09-2022
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	12-09-2022
Fred Test	18627103	Cancelled	AV17 DWD	WDD2132042A170307	Fred Saleh	07-09-2022
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Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKJ209196	Navigate Support	01-09-2022
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Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support	25-08-2022

AGREEMENT SUMMARY SCREEN

The screenshot shows the 'AGREEMENTS' section of the NAVIGATE system. The 'AGREEMENTS' menu item is circled in green. A search box is located at the top right, with a callout explaining its use. A table of agreements is displayed with columns for Customer, Agreement Number, Status, VRN, VIN, Sales Person, and Last Updated. A callout points to the Status column. A 'NEW QUOTE' button is visible. A callout points to the three-dot menu icon on the right of each row. A callout at the bottom explains pagination options.

Use the search box to search for a customer by name, phone, email, postcode, reg, agreement number.

The status column shows what state the agreement is in

Click a customer name to view the customer agreement details and resend or download the agreement documents.

Click the 3 dots to open the deal report

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Test Fred	18619316	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	05-09-2022
Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKJ209196	Navigate Support	01-09-2022
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Test Test	18588478	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	25-08-2022
Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support	25-08-2022

HISTORIC AGREEMENT SEARCH

The screenshot displays the NAVIGATE web application interface for searching historic agreements. The browser address bar shows the URL: `showroom.navigate.autoprotect.co.uk/agreements`. The navigation menu includes: CUSTOMERS, AGREEMENTS, REPORTS, HELP, and PRODUCT INFO. The user is logged in as 'Maxi Motors(Obligor)' and is viewing 'Navigate Support'.

The main content area is titled 'All Agreements (387)' and includes a 'Policy status filter' dropdown. A search bar contains the text 'smith'. A green callout box with the text 'To find historic agreements (entered in AutoProcess) search for the customer, then click "view all results"' points to the search bar and the 'VIEW ALL RESULTS' button, which is circled in green.

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Customer Name	Agreement Number	VRN
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	Fred Smith	17611873	KY65 DMF
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	Davey Smith	-	YM69 TWP
Fred Test	18627103	Cancelled	AV17 DWD	WDD2132042A170307	Fred Saleh	John Smith	-	RD05 OPD
Test Fred	18619316	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	Callum Smith	17282820	RF68 WPD
Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKU209196	Navigate Support			
Adam Head	-	Partial Quote	-	-	Navigate Support			
TestTestTest TestTestTest	-	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support			
Test Testipt	18599724	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh			
Test Test	18588478	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support			
Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support			

At the bottom of the table, it shows 'Rows per page: 10' and '1-10 of 387'.

HISTORIC AGREEMENT SEARCH

The screenshot shows the NAVIGATE web application interface. The browser address bar displays `showroom.navigate.autoprotect.co.uk/agreements`. The navigation menu includes **NAVIGATE** (Powered by AutoProtect), CUSTOMERS, AGREEMENTS, REPORTS, HELP, and PRODUCT INFO. The user is logged in as **Maxi Motors(Obligor)** with **Navigate Support** as the role. The customer support ID is **01279 456605**.

In the left sidebar, under **Dashboards**, the **All agreements** tab is selected. The main content area shows two tabs: **AGREEMENTS** and **HISTORIC AGREEMENTS**. The **HISTORIC AGREEMENTS** tab is circled in green, and a green callout box with the text "Then select the historic agreements tab to filter historic agreements" points to it.

Below the tabs, the search results are displayed. The search filter is set to **smith**. The results show **All Agreements (4)** with a **Policy status filter** dropdown and a **Filtered by: smith** button. The table below lists the agreements:

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Smith	17611873	Active	KY65 DMF	WDD2120012B204900	Navigate Support	10-10-2021
Davey Smith	-	Partial Quote	YM69 TWP	WBA12DW020CD97156	Navigate Support	29-09-2021
John Smith	-	Partial Quote	RD05 OPD	WP0ZZZ98Z5U720753	Navigate Support	01-09-2021
Callum Smith	17282820	Expired Quote	RF68 WPO	WDD2573212A022615	Navigate Support	09-07-2021

At the bottom right of the table, it indicates **Rows per page: 10** and **1-4 of 4** with navigation arrows.

FINDING YOUR WAY AROUND

showroom.navigate.autoprotect.co.uk/agreements

NAVIGATE
Powered by AutoProtect

CUSTOMERS AGREEMENTS **REPORTS** HELP

Maxi Motors(Obligor) | Navigate Support

Customer Support: 01279 456605

Dashboards
All agreements

Search [] [X] + NEW QUOTE

All Agreements (387) Policy status filter

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	13-09-2022
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	12-09-2022
Fred Test	18627103	Cancelled	AV17 DWD	WDD2132042A170307	Fred Saleh	07-09-2022
Test Fred	18619316	Partial Quote	AV17 DWD	WDD2132042A170307	Fred Saleh	05-09-2022
Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKU209196	Navigate Support	01-09-2022
Adam Head	-	Partial Quote	-	-	Navigate Support	01-09-2022
TestTestTest TestTestTest	-	Partial Quote	BK55 YTP	VF32CRFKA44202979	Navigate Support	30-08-2022
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Adam Head	18588361	Active	YF19 HUV	WBA7V62030BP58576	Navigate Support	25-08-2022

Rows per page: 10 | 1-10 of 387

v.2.14.0

Reports takes you to the Thoughtspot sales data available for all your reporting requirements and data analysis

FINDING YOUR WAY AROUND

showroom.navigate.autoprotect.co.uk/agreements

NAVIGATE
Powered by AutoProtect

CUSTOMERS AGREEMENTS **REPORTS** **HELP** PRODUCT INFO

Maxi Motors(Obligor) | Navigate Support

Customer Support: 01279 456605

Dashboards

All agreements

Search [] [X] + NEW QUOTE

All Agreements (387) Policy status filter

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
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Andrey Semikov	18608527	Active	DX68 YWV	KMHK2811LKU209196	Navigate Support	01-09-2022
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Rows per page: 10 | 1-10 of 387

v.2.14.0

FINDING YOUR WAY AROUND

The screenshot shows the NAVIGATE website interface. The top navigation bar includes 'CUSTOMERS', 'AGREEMENTS', 'REPORTS', 'HELP', and 'PRODUCT INFO', with 'PRODUCT INFO' circled in green. A green callout box points to the 'PRODUCT INFO' menu with the text 'Download product T&C's from product info'. The main content area displays a table of 'All Agreements (387)' with columns for Customer, Agreement Number, Status, VRN, VIN, Sales Person, and Last Updated. The table contains 10 rows of agreement data. At the bottom right of the table, it shows 'Rows per page: 10' and '1-10 of 387'.

Customer	Agreement Number	Status	VRN	VIN	Sales Person	Last Updated
Fred Test	18642664	Active	AV17 DWD	WDD2132042A170307	Fred Saleh	13-09-2022
ADAM TEST	18640871	Active	EX67 NEO	SJAAE14V1JC020048	Navigate Support	12-09-2022
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